



**MITSUI & CO., LTD.**



# The Future of LNG

## METI & APERC LNG Producer-Consumer Conference

Al Walker: Anadarko Chairman, President & CEO

Sept. 10, 2013



## *Regarding Forward-Looking Statements and Other Matters*

This presentation contains forward-looking statements within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934. Anadarko believes that its expectations are based on reasonable assumptions. No assurance, however, can be given that such expectations will prove to have been correct. A number of factors could cause actual results to differ materially from the projections, anticipated results or other expectations expressed in this presentation, including estimates regarding future capital investment, expectations regarding the timing of competing projects as well as Anadarko's ability to successfully plan, secure necessary governmental approvals, finance, build and operate the necessary infrastructure and LNG park; consummate previously announced transactions; produce and market the recoverable resources identified; meet projections regarding future production and liquefaction capacity; and meet the long-term goals identified in this presentation. See "Risk Factors" in the company's 2012 Annual Report on Form 10-K, Quarterly Reports on Form 10-Q and other public filings and press releases. Anadarko undertakes no obligation to publicly update or revise any forward-looking statements.

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- Strong Working Relationship with Mozambique Government
- Diverse Joint Venture with Complementary Expertise
- Experienced LNG Marketing & Shipping Team
- Joint Operating Agreement in Place
- Shared Values & Objectives



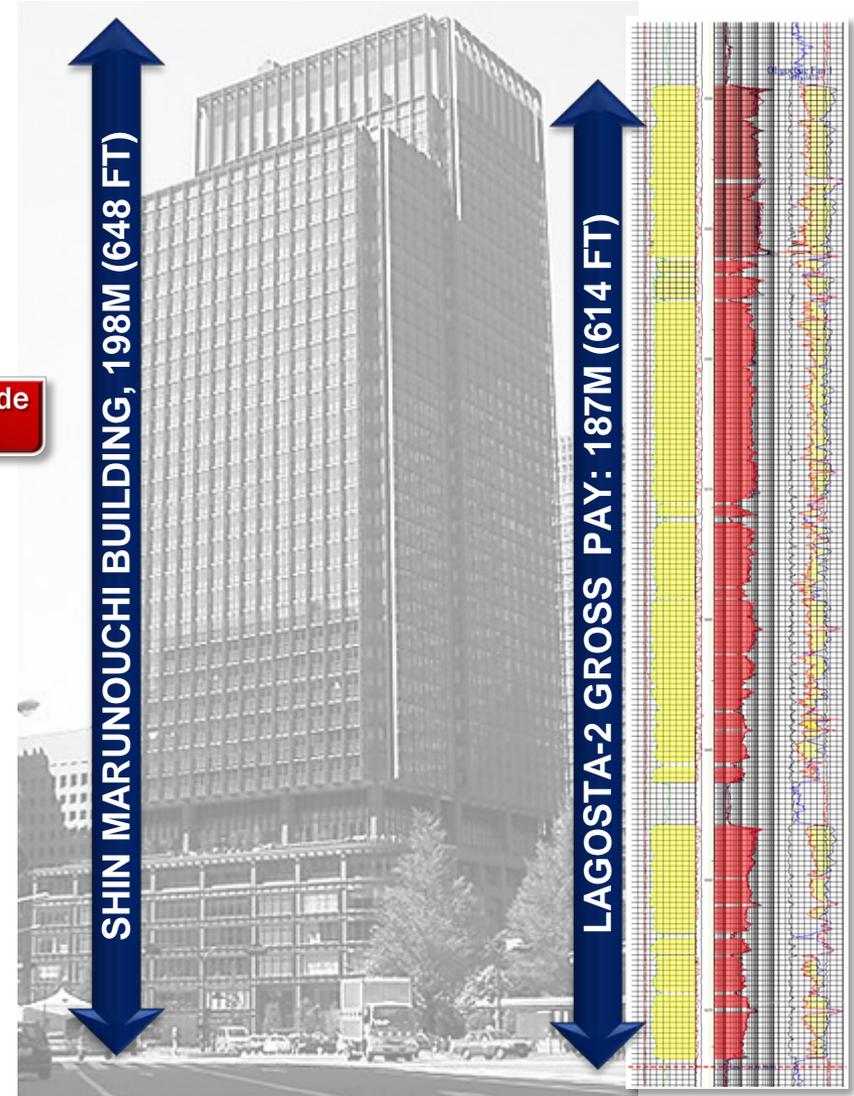
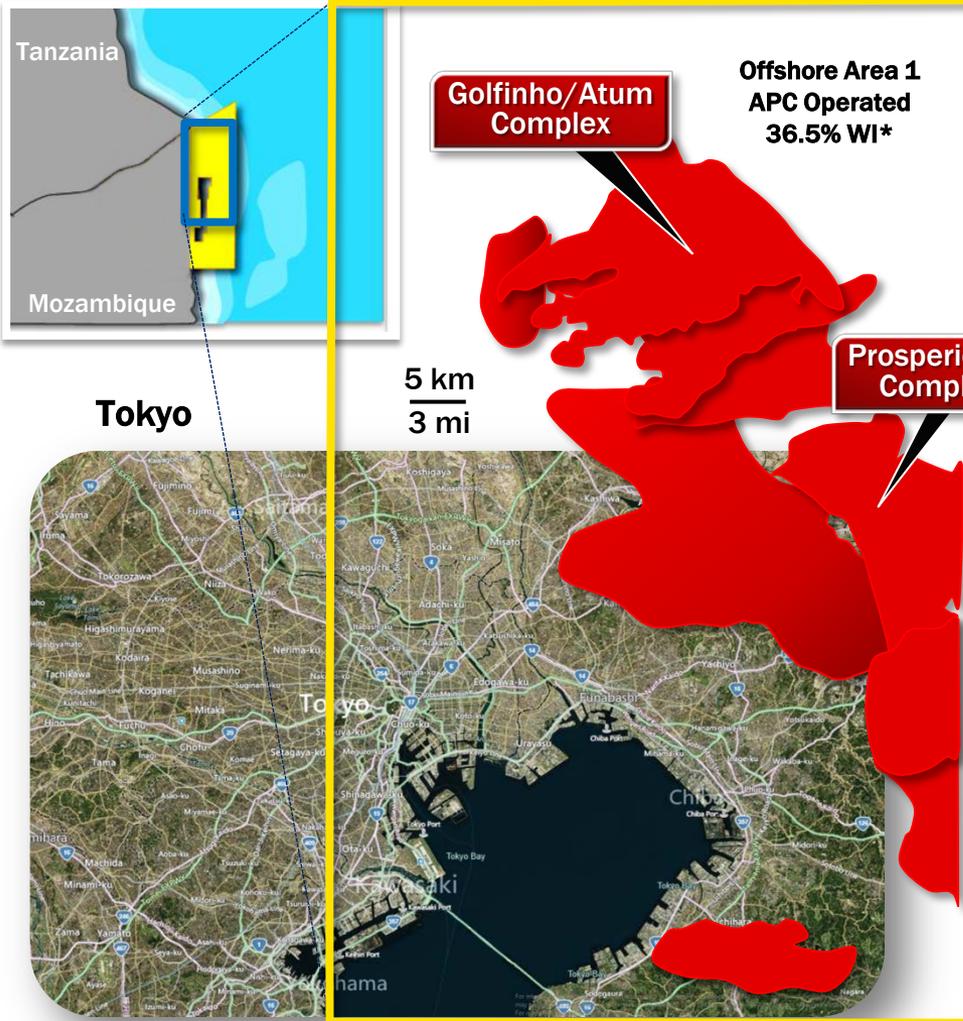
Mozambique Minister of Mineral Resources Esperança Bias with Anadarko Chairman, President and CEO Al Walker at LNG17



# Massive Resource Supports Reliability



- 35 - 65+ Tcf Estimated Recoverable Resource in Offshore Area 1



# Market Advantages of Mozambique LNG

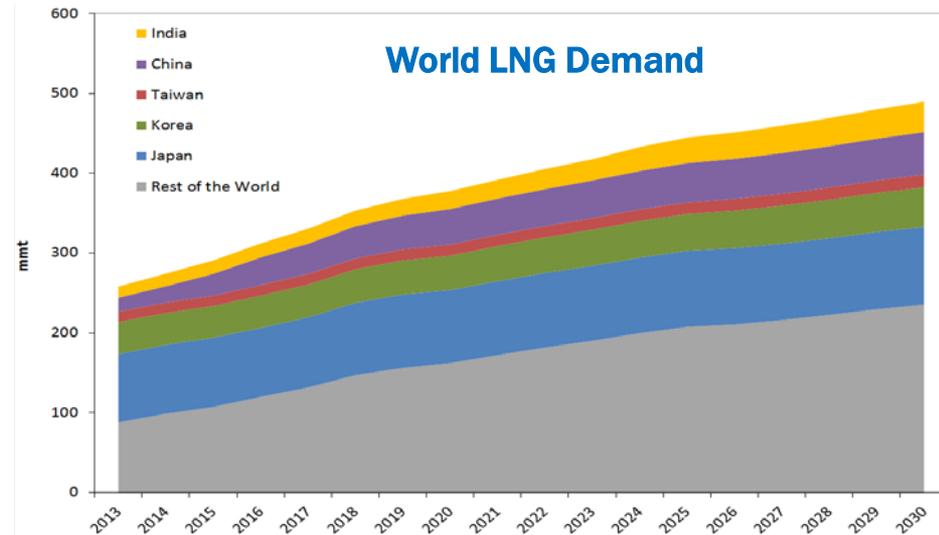
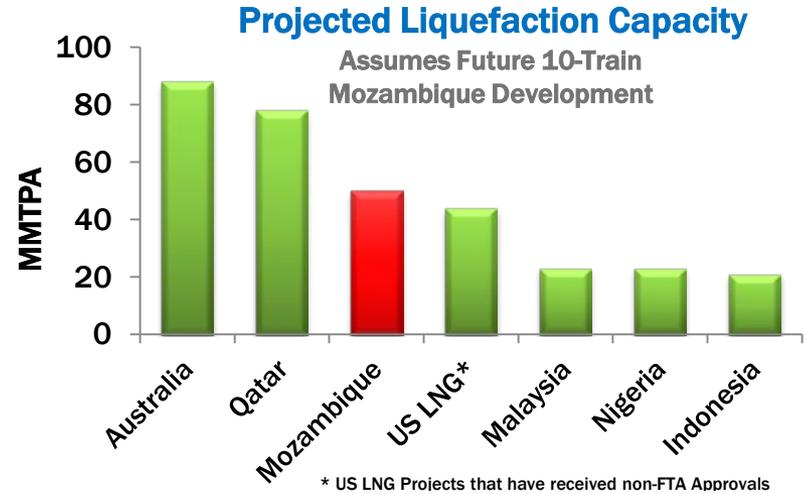


## ■ Diversification of Supply

- *Large Resource Provides Long-Term Reliable Supply Source*

## ■ Positioned for Future Expansion

- *Access to All Global Markets*
- *Potential to be Among the Largest LNG Projects in the World*



Source: FACTS Global Energy (FGE)

# Line of Sight to First Cargo



DISCOVERED MASSIVE RESOURCE

• 35 to 65+ Tcf of Recoverable Natural Gas

CONFIRMED RESERVOIR QUALITY AND DELIVERABILITY

• Wells Capable of Producing 100 - 200 MMcf/d

SIGNED HOA WITH AREA-4 OPERATOR

• Maintains Schedule for First Cargo in 2018

RECEIVED RESERVES CERTIFICATION

• Supports Initial LNG Trains for Prosperidade

SPONSORS' COMMITMENT

• Almost \$3 Billion (Gross) Invested by YE13



## 2018: Scheduled First Cargo

## Greenfield Projects



★ Producing Greenfield Projects

★ Future Project Support?

ありがとうございます。Thank You

