



**ENERGY AND INDUSTRY DEPARTMENT
PRIME MINISTER'S OFFICE
BRUNEI DARUSSALAM**

LNG Producer-Consumer Conference 2016

**By
Minister of Energy and Industry at the Prime Minister's Office
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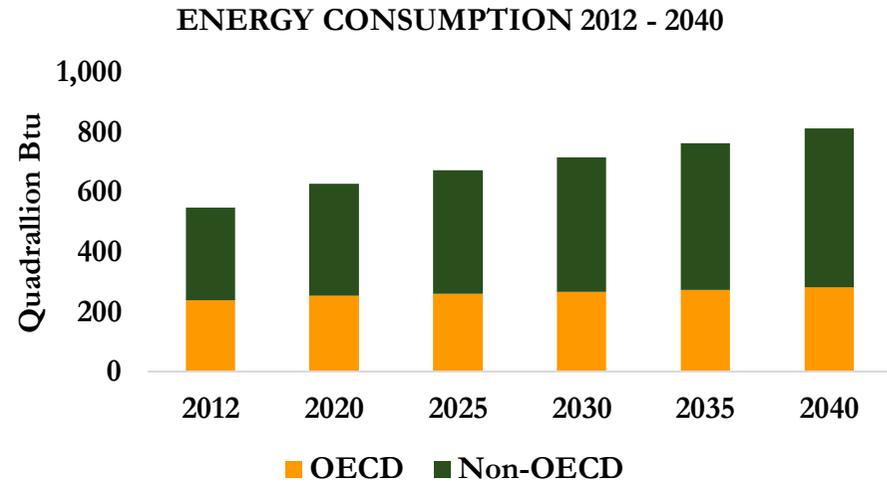
Tokyo, 24 November 2016

SESSION 3

Emerging LNG Markets in Asia

Energy Demand Outlook

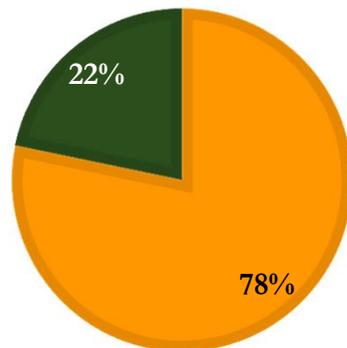
- “ Global energy consumption 2012 - 2040 expected to increase by 48%.
- “ In 2040:-
 - “ 78% of total energy consumed by fossil fuels.
 - “ 73% of increasing global gas consumption driven by industrial & electricity generation.



Source: International Energy Outlook 2016, the U.S EIA

ENERGY CONSUMPTION BY FUEL

■ Fossil Fuel ■ Non-Fossil Fuel



- “ In the medium-term 2015-2021, liquefaction capacity additions will be mainly from USA & Australia.
- “ Demand mainly from Asia (China, India, other developing countries) & EU.

Gas Policy and Paris Agreement

- “ Gas utilisation:- Low carbon economy & address climate change issue
- “ Paris Agreement entered into force on 4th November 2016.
- “ Natural gas will continue to be in demand:- emits lowest CO₂ & produces lowest NO_x, SO. Plays vital role in reducing emissions.
- “ Complements drive in renewables & energy efficiency initiatives.

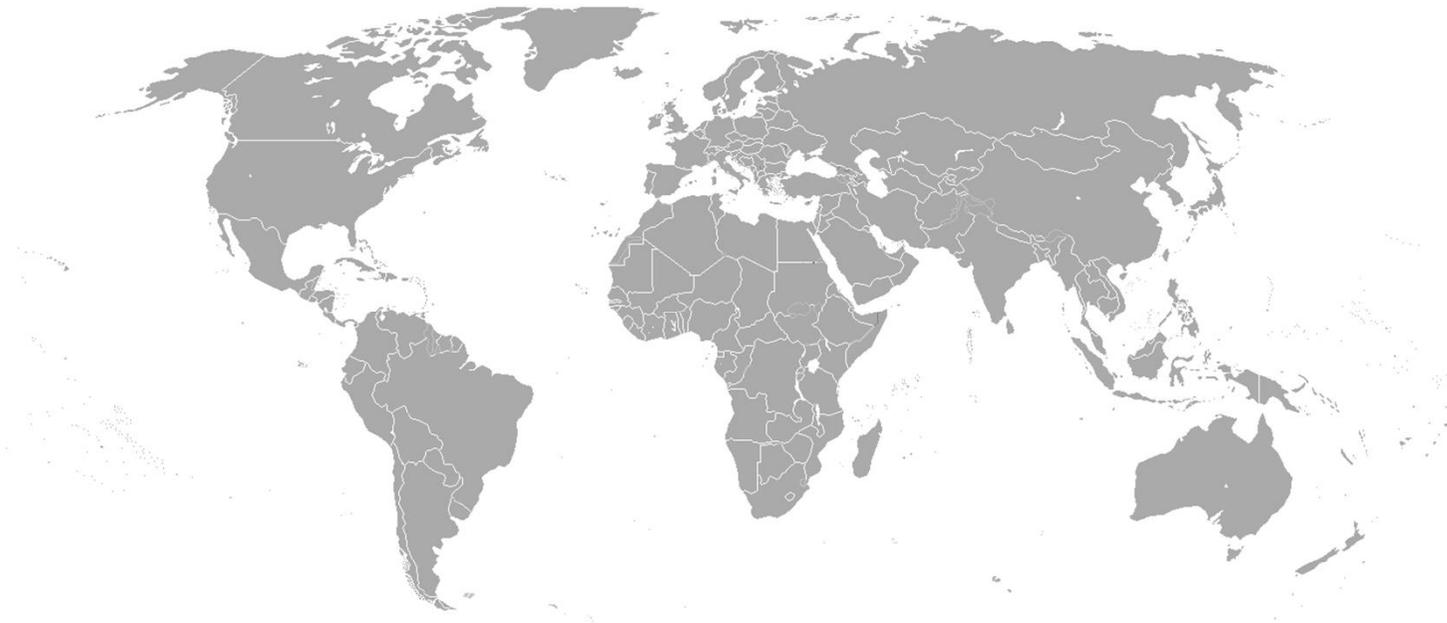


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DARAbPM 1 These two combinations (on gas policy and paris agreement; and the natural gas description) do not look good together. I am not able to find any other suitable picture which can depicts this slide in a better way. Please advise.
Dk A m i R a b i a t u l A d a w i a h b i n t i P g M o h d i n , 2016/11/19

Emerging LNG Market

- “ Asia as main driver for LNG demand;
- “ By 2025, more than 60 additional countries will start importing LNG:
 - “ Volume up to 37 mtpa;
 - “ Support from advance technologies FSRUs and FSUs.



Brunei as LNG Producing Country

- “ LNG producer for more than 40 years.
- “ Plant rejuvenation (2004) has enabled Brunei LNG to produce for the next 60 years.



- “ Recent developments in the LNG industry is welcomed.
- “ Brunei continuously seeks potential opportunities.

THANK YOU
