

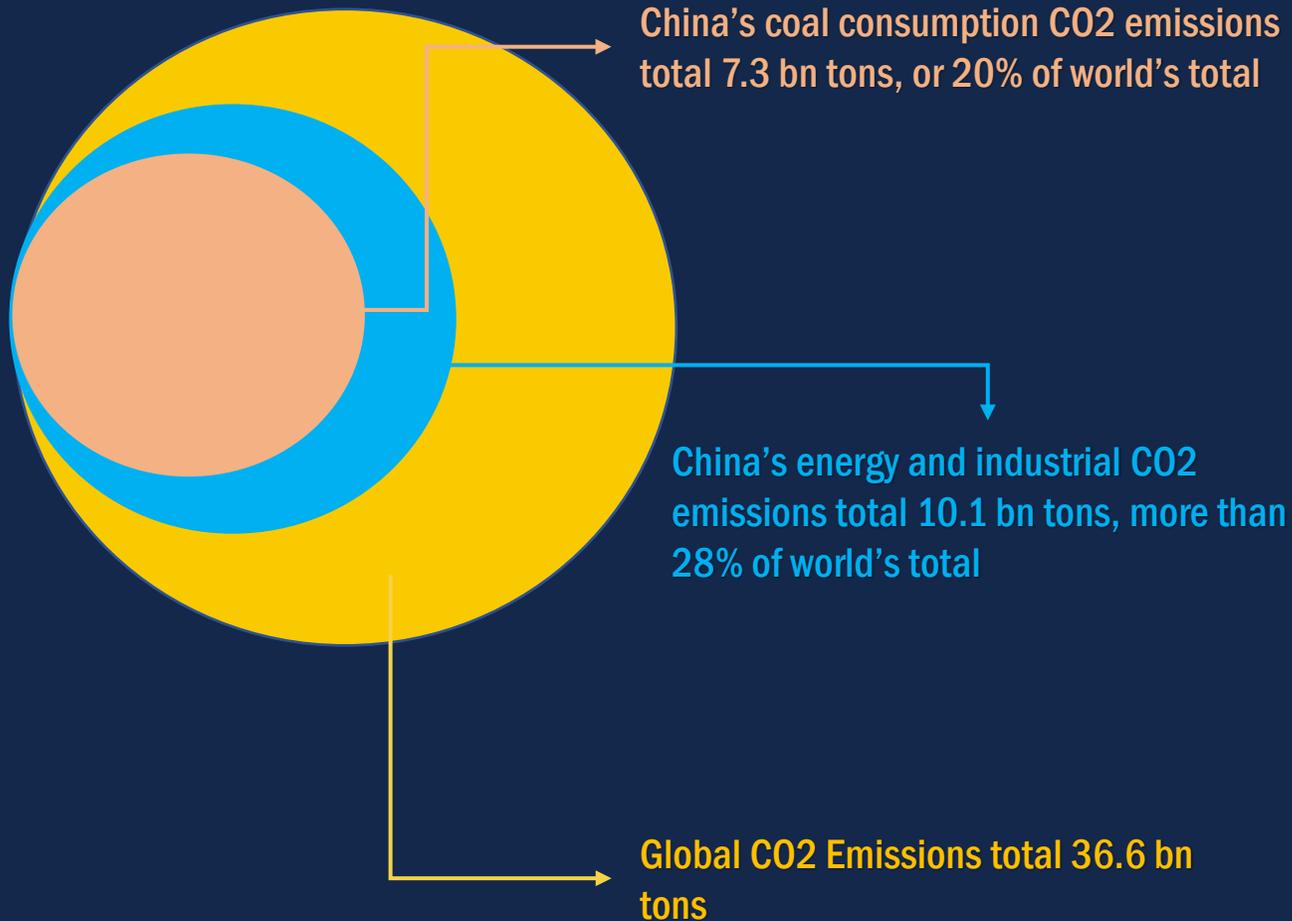
The 6th IEEJ/APERC
International Energy Symposium 2021

China Carbon Peak and Carbon Neutral (3060 Goals)

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1.1 China's New Carbon Emission, 2019



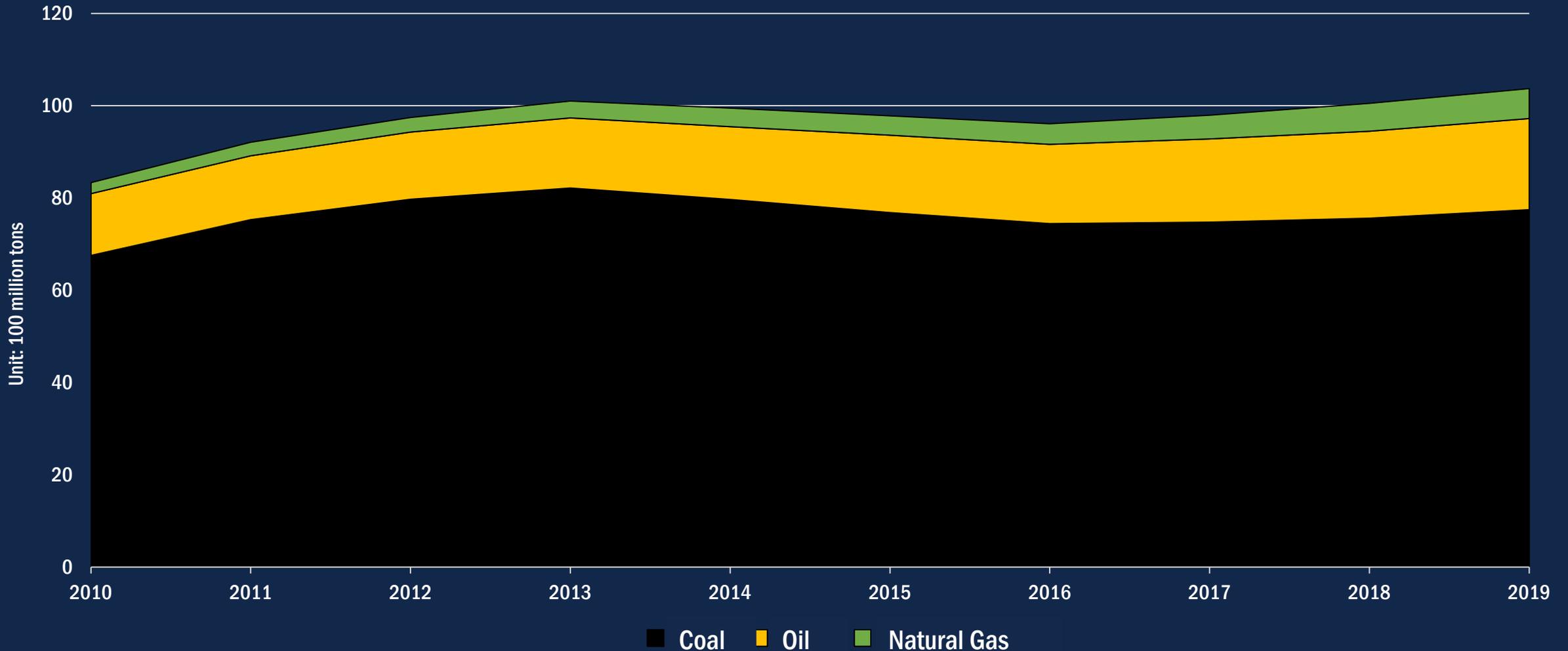
The 75th General Assembly of the United Nations (September 22, 2020)
--Reach Peak Carbon Emission before 2030 and carbon neutral before 2060

The Fifth Plenary Session of the 19th CPC Central Committee (October 26 - October 29, 2020)
--Formulate the "14th Five-Year Plan" and Embrace the Long-Range Objectives by the Year 2035

Climate Ambition Summit (December 12, 2020)
--New Measures for China's Intended Nationally Determined Contributions

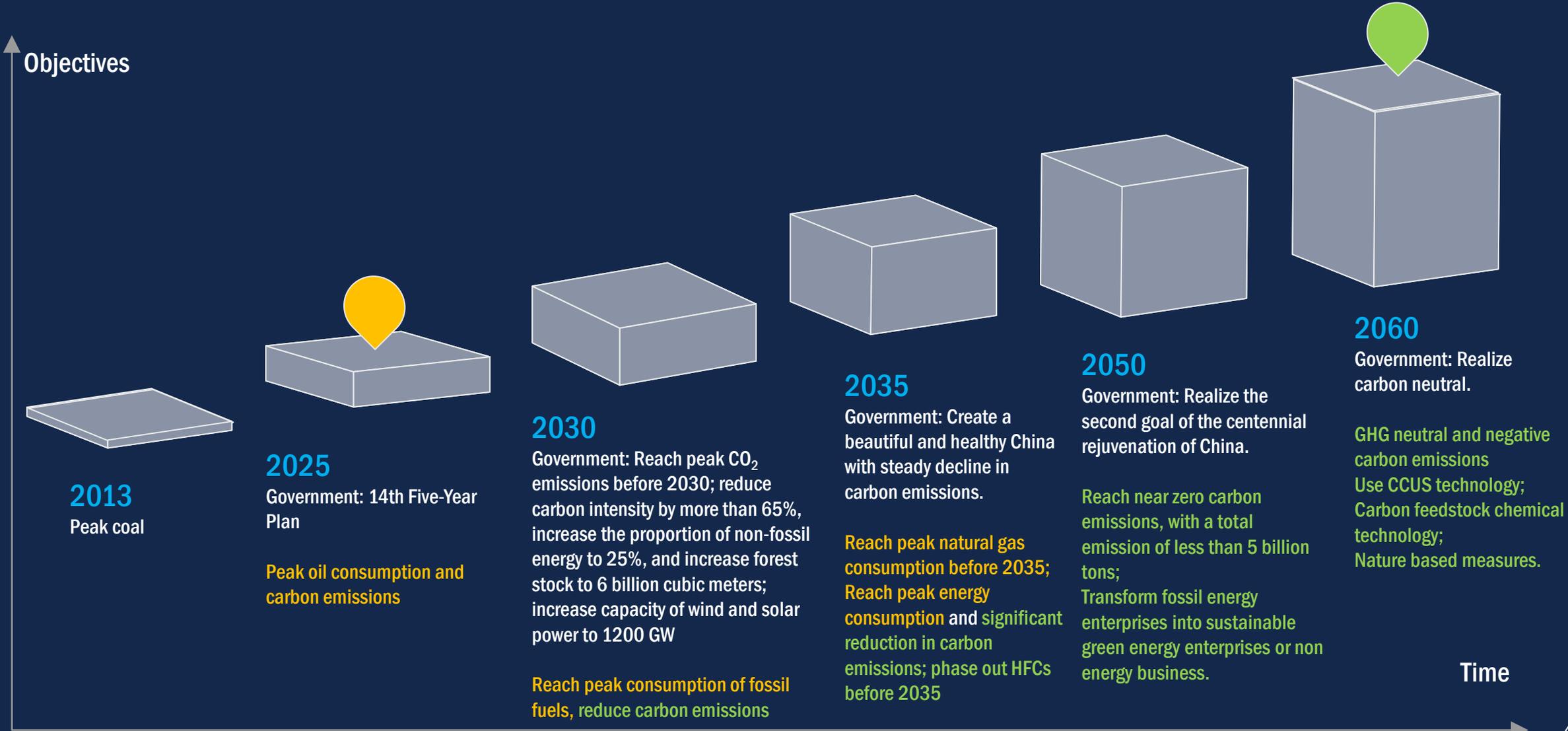
1.2

Carbon Emissions Caused by Oil and Natural Gas Consumption Increased Year by Year during the “13th Five Year Plan” Period, Offsetting the Emission Reduction Achievements of Coal Control



1.3

Oil Cap Strategy during the “14th Five-Year Plan Period” Five Milestones for the Future



2.1 Coal Cap Planning for the 14th FYP

- ❑ GDP growth rate 5.8%
- ❑ Energy consumption 5.5 bn tce
- ❑ Coal consumption share of 48%
- ❑ Coal consumption for power supply falls to 300 grams of standard coal/kWh
- ❑ Non-fossil energy accounts for 21.5%
- ❑ Energy intensity reduced by 14.5% compared to 2020
- ❑ Carbon intensity reduced by 20% compared to 2020

2.2

Ranking of coal production and consumption in China's key provinces in 2019



Coal Production Rank

Unit: 100 million tons

China	38.5
Inner Mongolia, China	10.4
Shanxi, China	9.7
Indonesia	7.1
US	6.9
Australia	6.3
Shaanxi, China	6.3
India	6.1
Russian Federation	4.4
South Africa	2.9
Xinjiang, China	2.4
Guizhou, China	1.3
Shandong, China	1.2
Colombia	1.1

Coal Consumption Rank

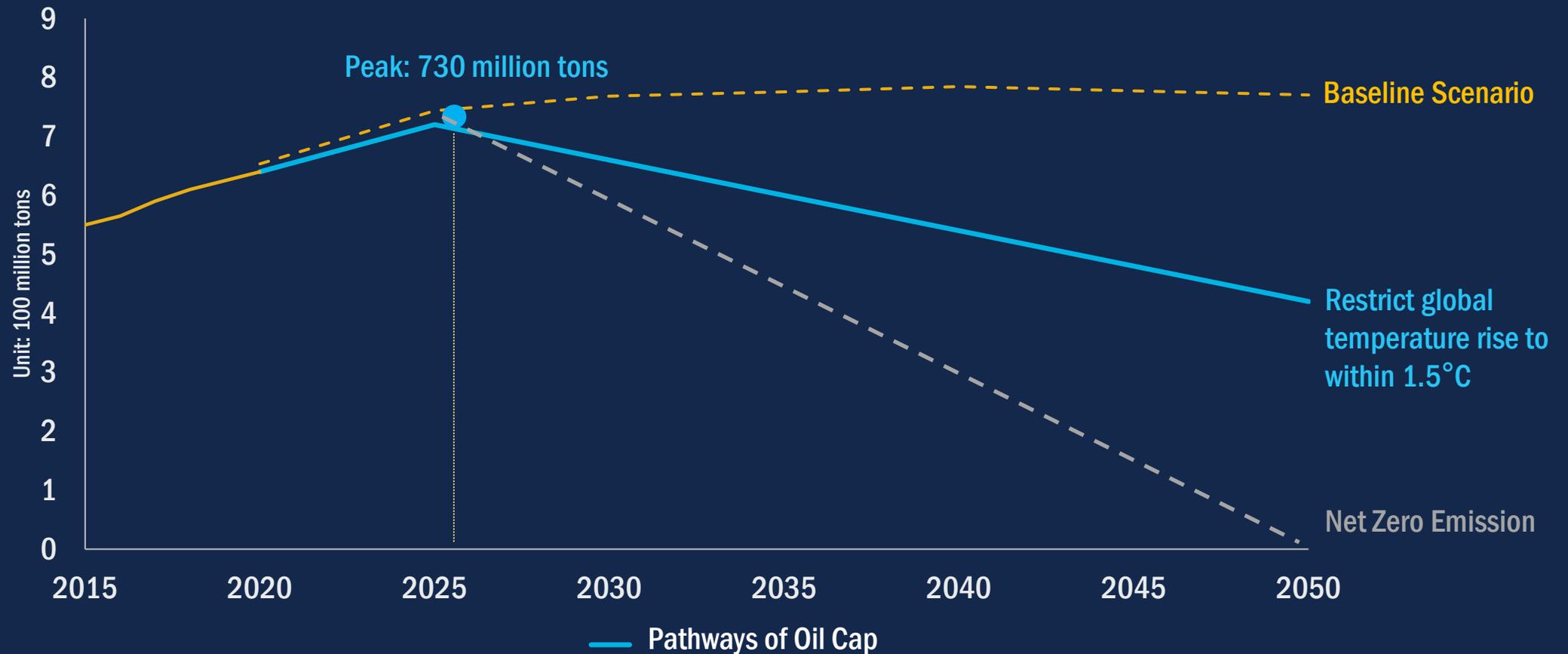
Unit: 100 million tons

China	39.3
India	9.0
US	5.5
Inner Mongolia, China	4.5
Shandong, China	4.3
Shanxi, China	3.5
Hebei, China	3.5
Jiangsu	2.6
Japan	2.4
Henan, China	2.1
South Korea	1.7

Data Source: *Statistical Review of World Energy 2020*, BP
 open data website of National Bureau of Statistics
 open data website of DAQI.BJX.COM.CN

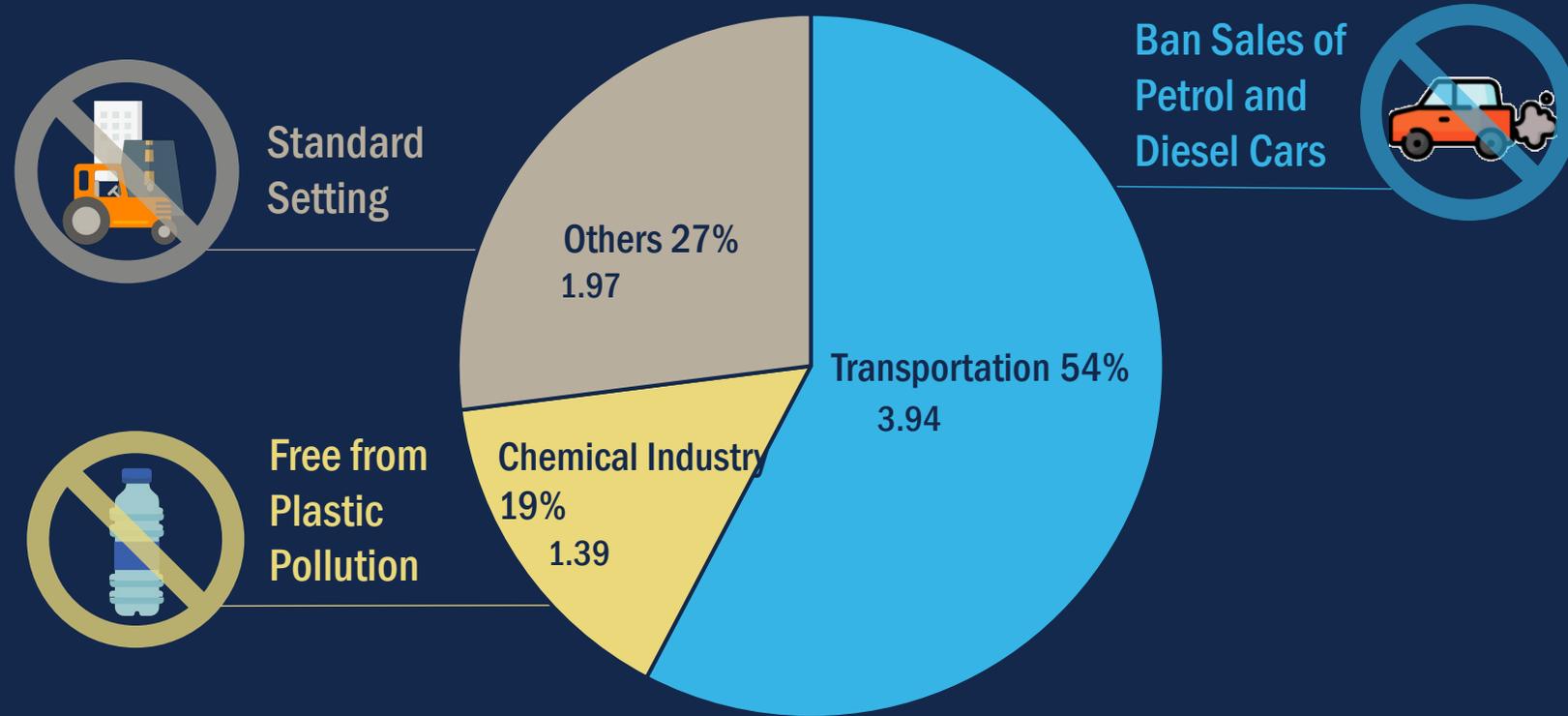
3.1

Oil Cap Goals and Pathways to Peak Carbon Emissions and Achieve Carbon Neutrality During the “14th Five-Year Plan” Period



3.2

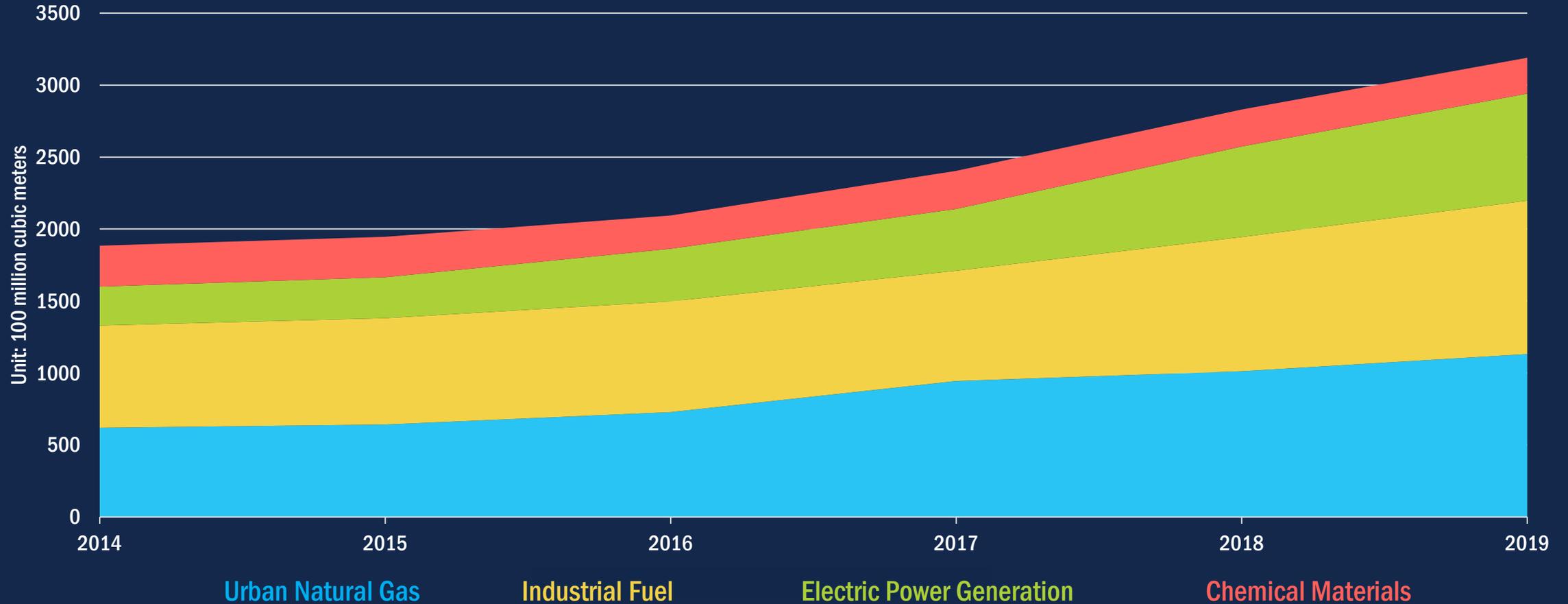
How to Implement the Oil Cap Pathways: Three Sectors and Three Key Points



China's Oil Consumption Structure in 2025

4.1

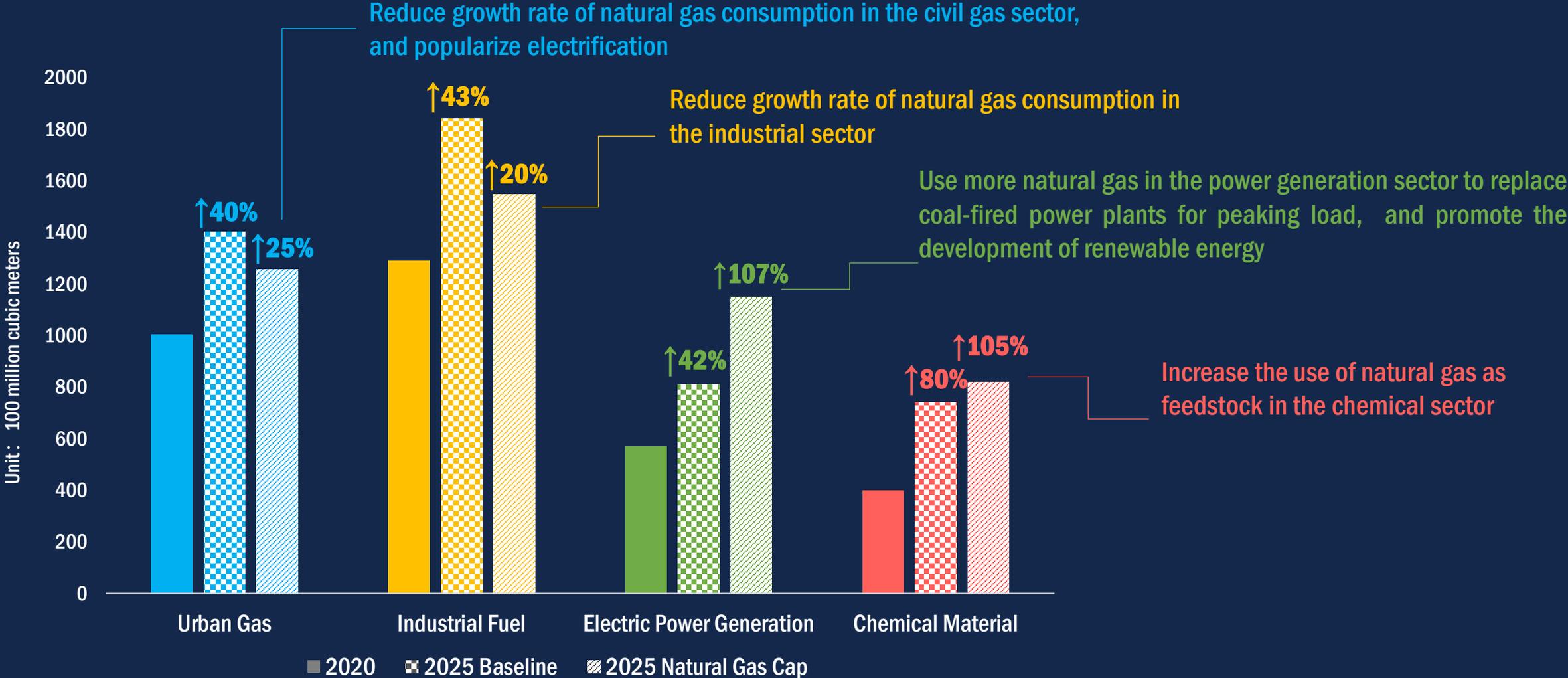
Control Strategy for Natural Gas Consumption: Natural Gas is the Sector with the Largest Growth Rate Among Fossil Fuels, Leading to an Urgent Need to Replace Coal with Natural Gas



Market Size of China's Urban Gas Supply Industry (ranked by sales volume)

4.2

Control Strategy of Natural Gas Consumption: Consumption Transfer and Raw Material Transfer of Key Industries



Data Source: *Collected by China Insights Consultancy and CHNIC, **China Petroleum Daily, November 3, 2020, *** China Oil Cap Research Group

5 Possibility and Feasibility of Enhancing Elements of China NDC by 2023

- To lower carbon dioxide emissions per unit of GDP by **70%** from the 2005 level;
- To achieve peak of carbon dioxide emissions **by 2025**;
- To increase the forest stock volume by around **6.5** billion cubic meters on the 2005 level;
- To increase the share of non-fossil fuels in primary energy consumption to around **26** of total energy share;
- To increase a total capacity of wind and solar power to **1500** GW
- **To achieve peak of Non CO2 GHG Emission (Methane, black carbon, HFCs etc.) around 2025; and**
- **South-South Cooperation and BRI**

The image features a series of wind turbines silhouetted against a vibrant sunset sky. The sky transitions from a deep orange near the horizon to a clear blue at the top. The turbines are of varying heights and are scattered across the horizon, with one particularly tall turbine in the foreground on the right side. The overall mood is serene and hopeful, symbolizing clean energy.

Eliminate coal dependence
Leap over the age of oil
Embrace the age of clean energy