



PETRONAS

Producer-Consumer Collaboration in the 2nd Gas Revolution

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The future is bright for LNG



 LNG Demand in 2018



12%
y-o-y demand
growth last year

70%
of total demand
is from Asia

~3%
CAGR forecast global
demand (2018-2035)

30 MMT
new supply
capacity in 2018

>30 MMT
new import
capacity in 2018

**STATE OF
THE
INDUSTRY**



PETRONAS

Source: Nexant (Oct 2018); PETRONAS Analysis

Creating a conducive LNG market ecosystem

**INDUSTRY
ADVOCACY**



Concrete Actions by Stakeholders



Sustained Infrastructure Investments



Supportive Financing & Capital Market



Talent & Capability Development



Innovation

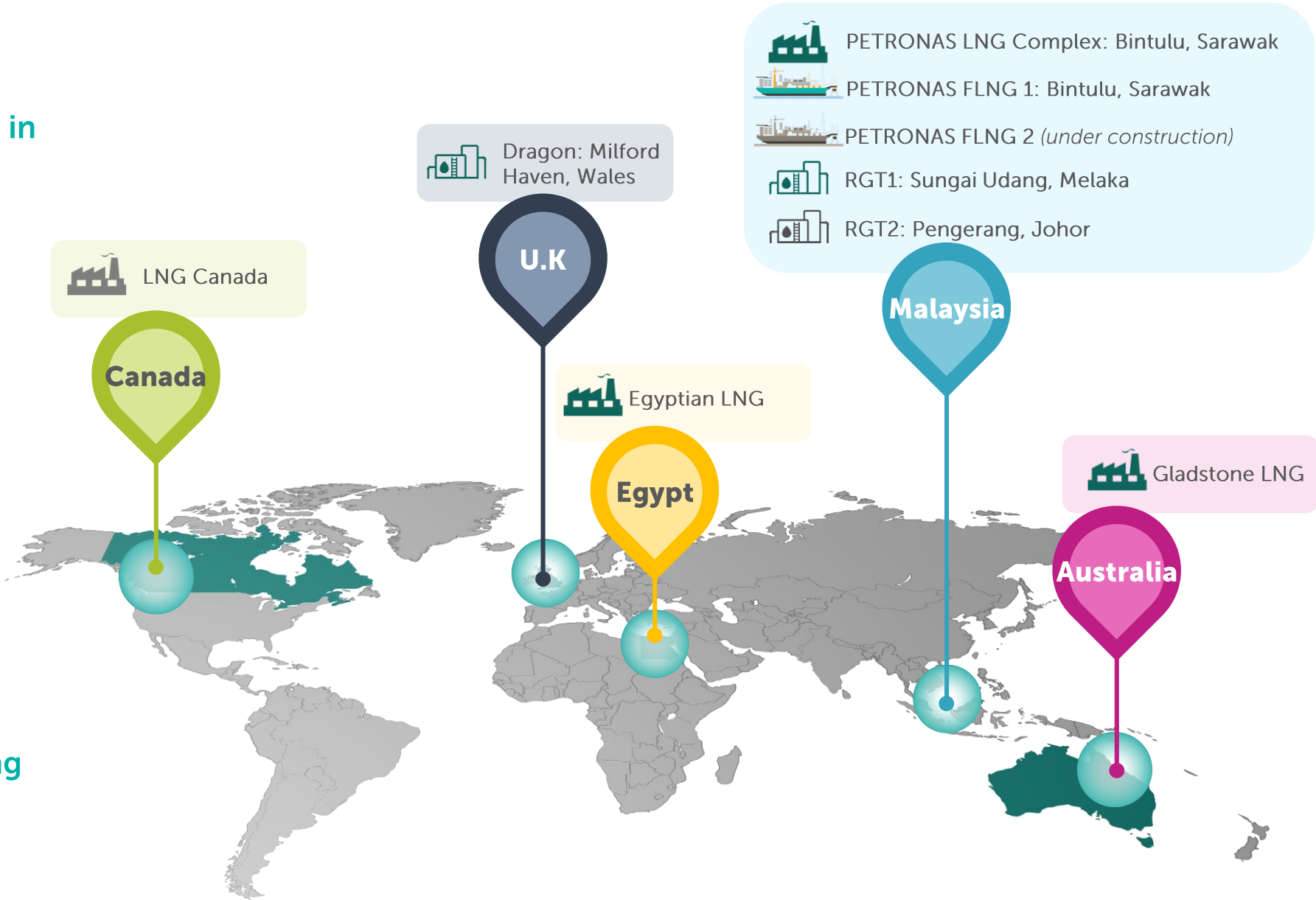
PETRONAS: A trusted LNG solutions provider

3rd Largest LNG producer in the world

34 MTPA of LNG production capacity

1st Floating LNG owner-operator in the world

130 Tcf of global gas resources, and growing



In summary



Gas is the necessary fuel that supports low-carbon economy aspirations. Apart from making good business sense, it is also our moral duty to ensure a cleaner environment for future generations



Gas advocacy should be at the heart of all collaborative efforts. Governments, financiers and key decision-makers should take concrete actions to ensure a conducive market ecosystem



PETRONAS is committed to deliver long term value through sustainable resource development by expanding and fortifying our LNG portfolio



THANK YOU

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